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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In Re:

LEHMAN BROTHERS HOLDINGS INC., et al.

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

**NOTICE OF WITHDRAWAL OF OBJECTION OF MARK MAZZATTA AND
MICHELE McHUGH-MAZZATTA TO THIRD AMENDED JOINT CHAPTER 11 PLAN
OF LEHMAN BROTHERS HOLDINGS INC. AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that Mark Mazzatta and Michele McHugh-Mazzatta (the “Mazzattas”), by their undersigned attorneys, withdraw their objection to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, filed on November 4, 2011 [Docket No. 21581]. The Mazzattas reserve all other rights with respect to these chapter 11 cases.

Dated: New York, New York
December 5, 2011

Respectfully submitted by:
BRAGAR WEXLER EAGEL & SQUIRE, PC

By: /s/ Lawrence P. Eagel
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